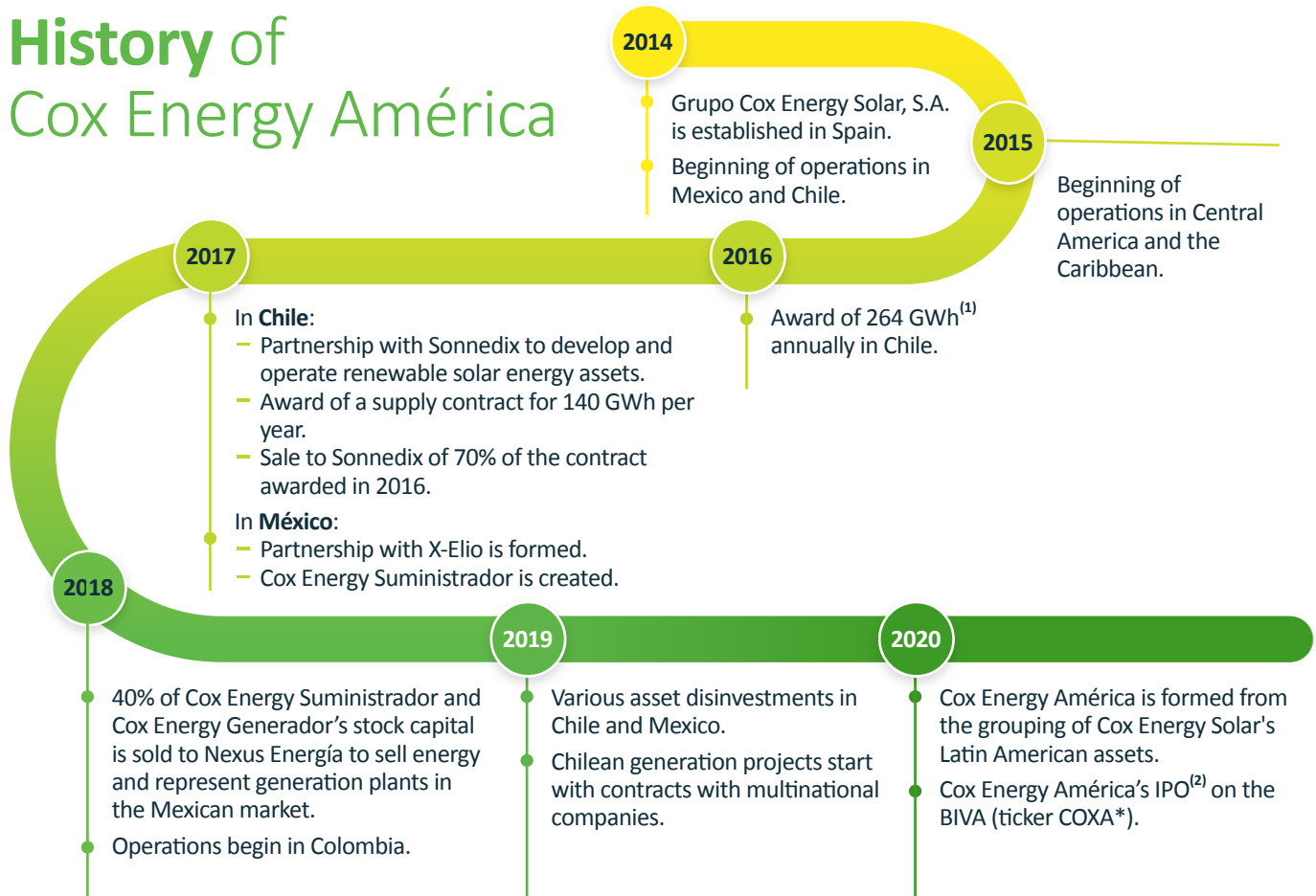


Company Highlights

- Cox Energy América is Grupo Cox Energy's platform in Latin America.
- The company produces renewable photovoltaic solar energy.
- It operates in Mexico, Chile, Colombia and Central America and the Caribbean.
- Its unique portfolio of projects are in different stages of development.
- The company is listed on the Mexican Institutional Stock Exchange (BIVA: COXA*).



History of Cox Energy América



Lines of business



Photovoltaic solar energy generation (Develop & Own)

From the greenfield development of small and medium-sized projects (up to 100 MWp⁽³⁾).



Asset rotation (Develop & Sell)

Of medium and large projects which are "RtB" (ready to build), under construction or in operation.



Complementary business lines (that belong to the value chain)

- Energy supply
- Distributed generation
- O&M⁽⁴⁾ y AM⁽⁵⁾
- EPC⁽⁶⁾ management

⁽¹⁾ Unit of measurement of energy, equivalent to the energy developed (generated or consumed) by 1 GW of power for one hour

⁽²⁾ Initial Public Offering for Share Subscription

⁽³⁾ Mega Watt peak

⁽⁴⁾ Operation and Maintenance

⁽⁵⁾ Asset Management

⁽⁶⁾ Engineering, procurement and construction

Working throughout the photovoltaic value chain



3,000 MWp
Opportunities

+35
Employees

1,800 MWp
Total portfolio

USD 350 MM
Minimum revenue on power purchase agreements (PPAs)

36 projects
In different stages of development

5 countries
Present in Latin America

Key Facts

Why invest in Cox Energy América?

1 Platform:

- No financial debt and well capitalized.
- Quality portfolio.
- Power purchase agreement (PPAs) signed⁽¹⁾.
- Only publicly listed company in its sector in Latin America.

2 Highly qualified team

3 Strategic Plan:

- Mainly focused on developed countries within LatAm.
- Capital structure largely dollarized.
- In markets with high solar radiation.

- Focused on the entire value chain.

- Focused on obtaining high returns and creating value for its shareholders.

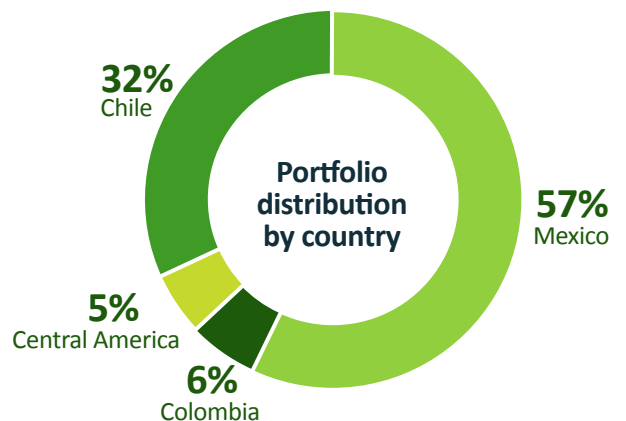
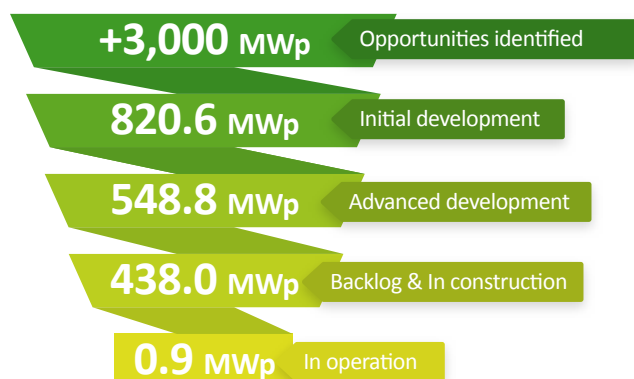
4 Strategic alliances with well known national and international partners.

5 ESG⁽²⁾ commitment.

6 Photovoltaic solar sector:

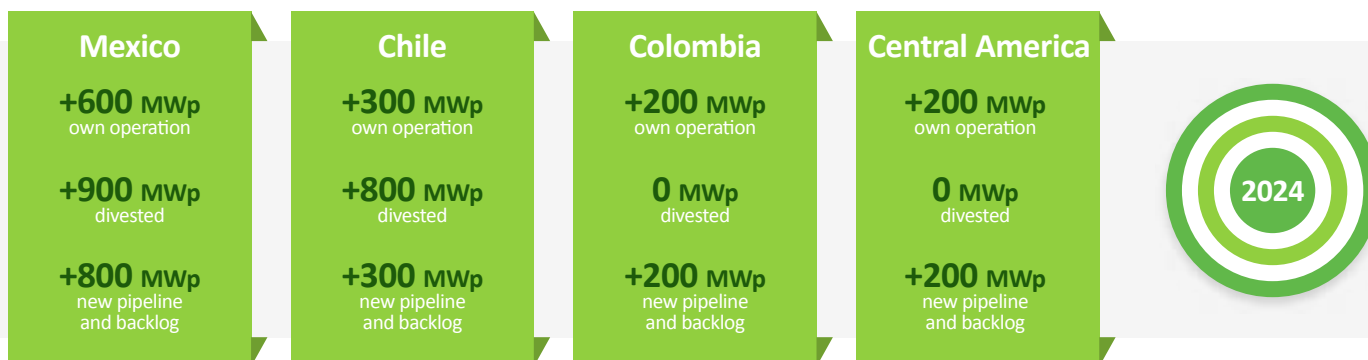
- Forward looking.
- Resilient to adversity (Covid-19 effect).

Portfolio



⁽¹⁾ Power Purchase Agreement (contract for the sale of energy)
⁽²⁾ Environmental, Social and Governance

Cox Energy América objectives by 2024 by country

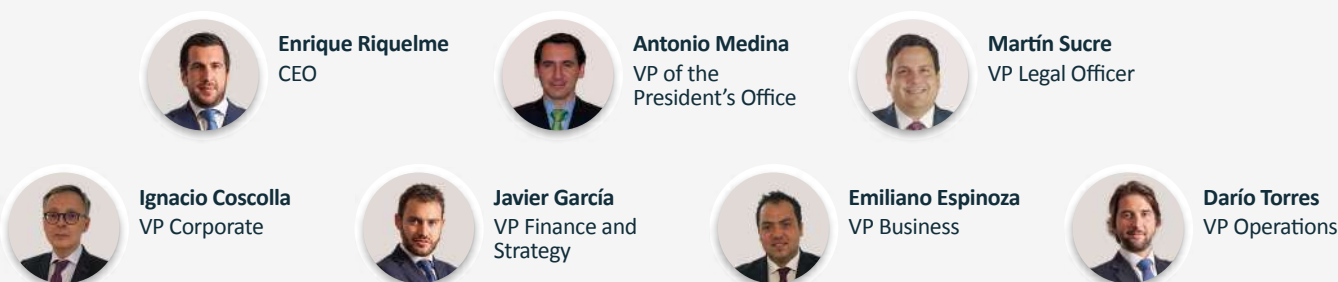


Key Figures

(Unaudited in thousands of Pesos)

	4T20	12M20
Sales	1,800	15,546
Operating Income	(33,990)	(117,744)
EBITDA ⁽¹⁾	(31,906)	(101,503)
EBITDA Margin ⁽¹⁾	(17.72)%	(6.52)%
Net Income (loss) for the period	(48,590)	(100,191)
Net Income (loss) for the period attributable to the controlling interest	(47,542)	(97,389)
Earnings (loss) per Share (\$)	(0.29896)	(0.64193)
Diluted Earnings (loss) per Share (\$)	(0.29896)	(0.64193)
Nº BASIC WEIGHTED AVERAGE SHARES ⁽²⁾	162,531,922	156,077,124
Liquidity Position ⁽³⁾	54,939	54,939
Net Debt (liquidity) ⁽¹⁾	(54,681)	(54,681)
Total Stockholders' Equity	1,268,694	1,268,694
Total Liabilities	23,341	23,341
Key Operating Metrics		
NUMBER OF PROJECTS	36	36
Advanced development, backlog and in operation (MWp)	967	967
Early development (MWp)	841	841
Opportunities identified	3,000	3,000

Management Team



Investor Relations Contact Details

Tel: +52 55 7316 3174

Email: inversores@coxenergyamerica.com

⁽¹⁾ EBITDA and Net Debt are non-IFRS measures and are therefore not subject to standard definitions. Thus, the definitions given by the Company may not correspond to those given to the same terms by other entities. These measures should not be used as a replacement for IFRS measures.

⁽²⁾ On June 24th, 2020, Cox approved a division of the shares at a rate of 3,000 new shares for each outstanding share, resulting in the Stockholders' Equity being made up of 150,000,000 "I" Series Shares.

⁽³⁾ Liquidity position. Cash and cash equivalents plus temporary financial investments